



China Xianxin Fertiliser Ltd.
中國心連心化肥有限公司
(於新加坡註冊成立之有限公司)

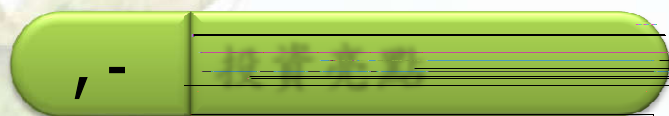
2020

中國高效肥

股票編號 01866 HK

2020年11月







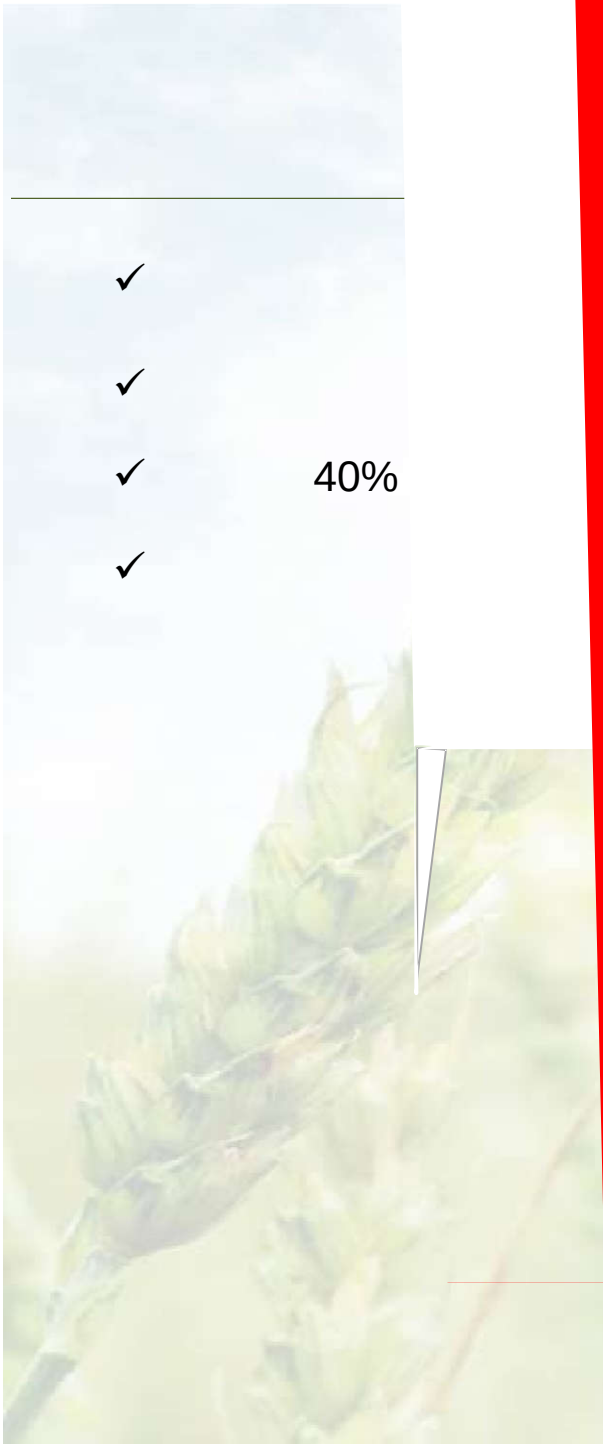
✓

✓

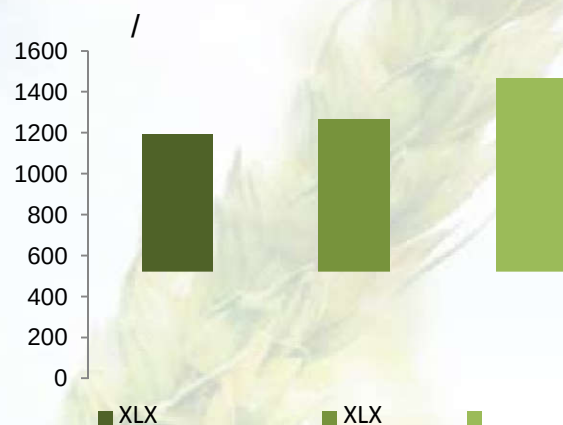
✓

✓

40%

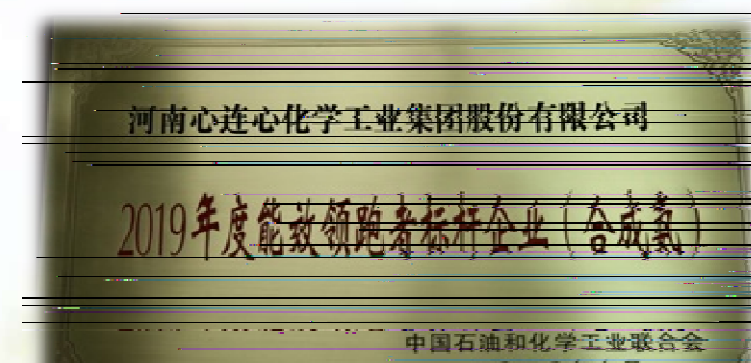


投資亮點 - 成本優勢



//

//

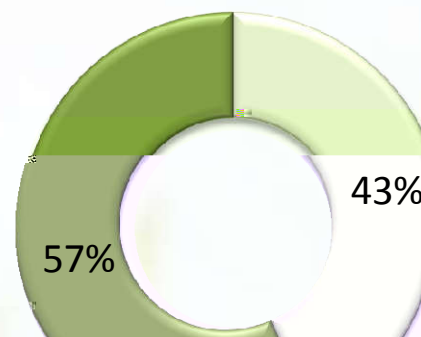
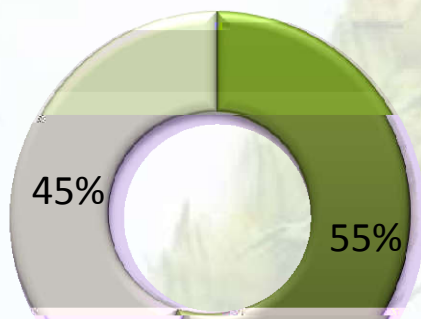


•

1,096 /

19%

投資亮點 - 產品差異化



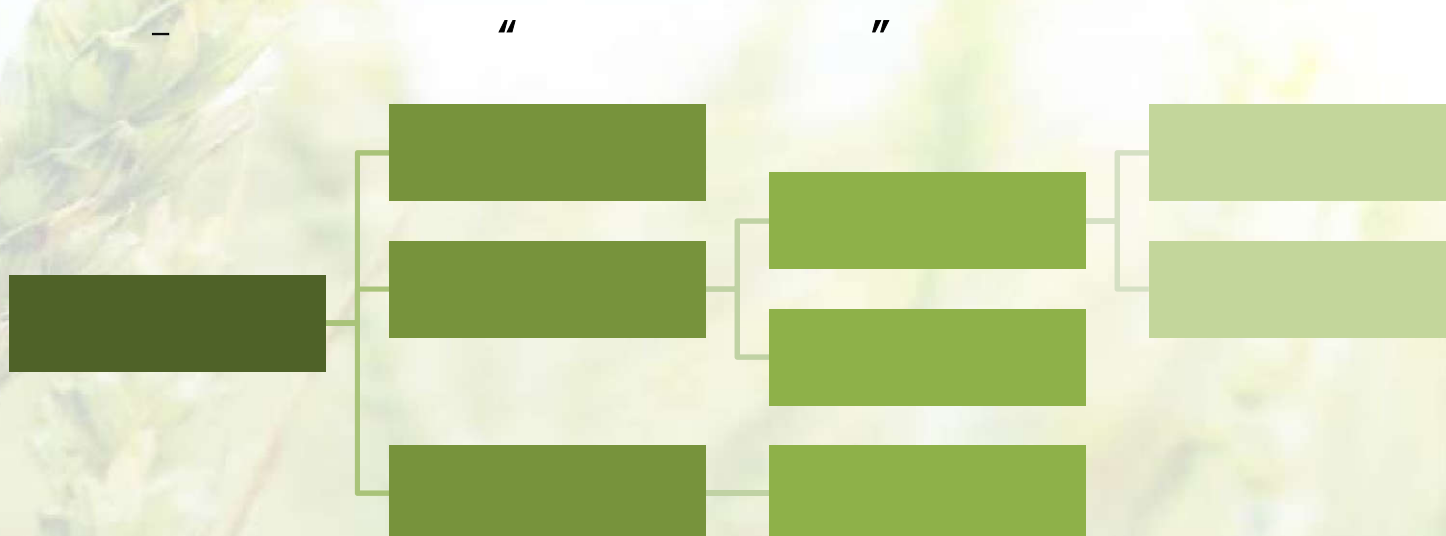
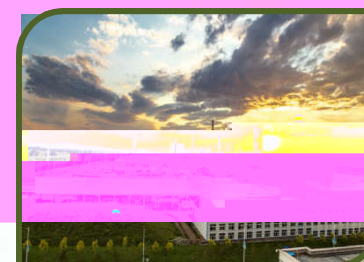
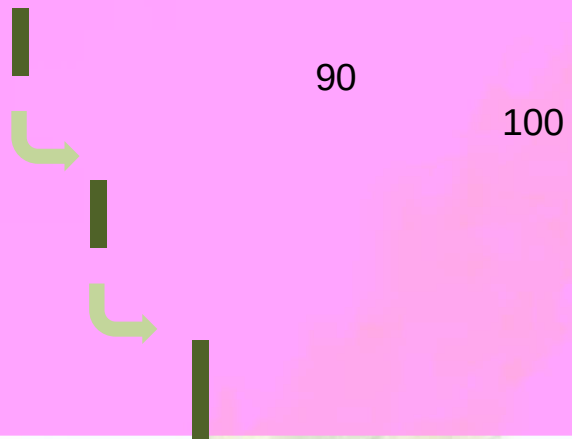
投資亮點 — 差異化產品毛利率



投資亮點 - 延伸產品鏈



◆ 新疆基地





1

投資亮點

2

財務表現

3

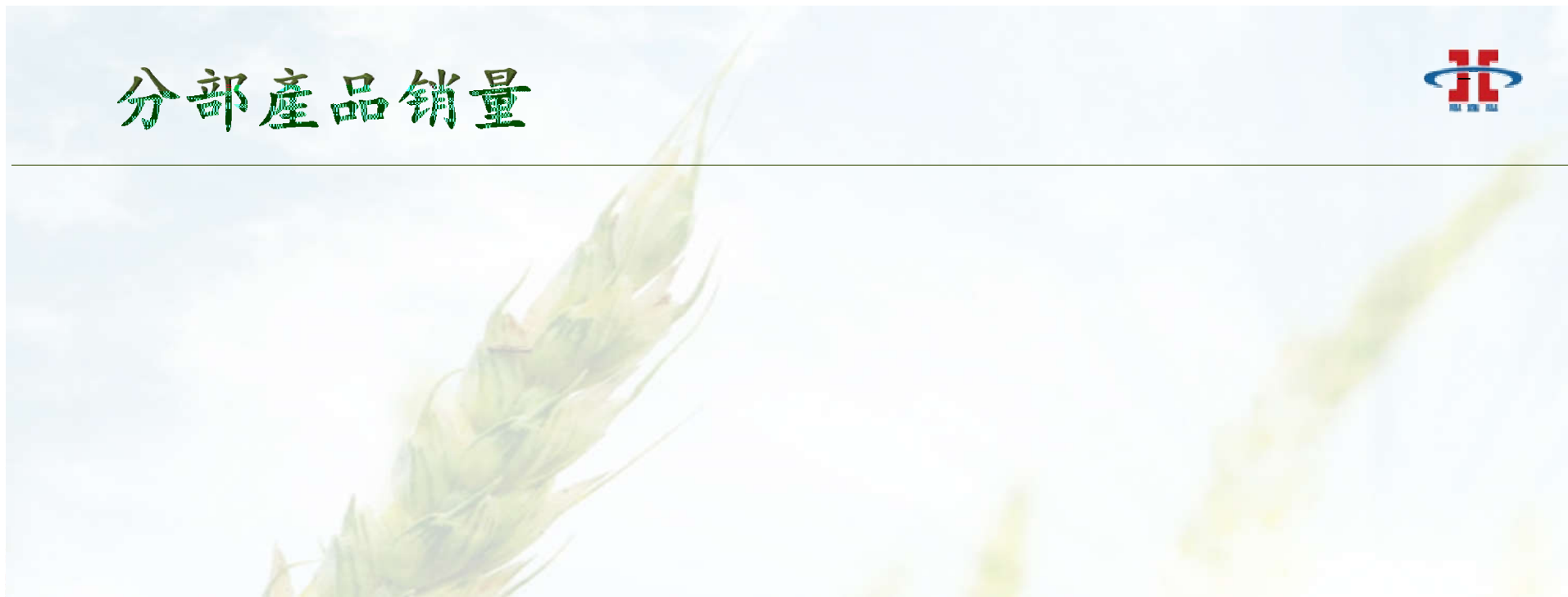
行業及公司展望

財務表現



ĉ ĉ	12,814	15,986

分部產品銷量





行業及公司展望

■

Ě

•

Ć

đ

Ě

ě





發展戰略和前景

ğ Ğ ğ
" Ħ ħ Ħ "

ĥ Ħ ħ ĩ ĩ
"
" " ĩ
ĩ Ć ĩ ĩ
.

總結



✓ j
l

ɣ

ɣ κ λ í

ɫ

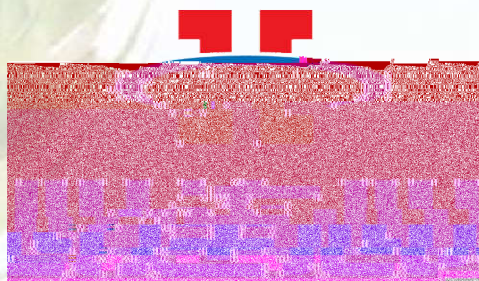
ɫ ɫ ɫ ɫ

ɫ ɫ

ɫ ē ɫ

h ɥ

g ɫ



ř Ř ř : chinaxlx1866